

Republic of Macedonia
Ministry of Agriculture, Forestry and Water Economy



" Macedonian wine sector and wine trade markets"

Presented by
Boban Zlatkovic

Prepared by
Msc. Biljana B. Zlateska

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Republic of Macedonia
Ministry of Agriculture, Forestry and Water Economy

CONTENT

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1. Nacional legal framework related to quality of wine,
 2. National policcy measures for support to the wine sector;
 3. General information/ statistic data about the situation in the wine sector;
 4. Export requirements and constrains.

Significance of vine and wine sector in the overall Macedonian economy

- 17-20% of total agricultural GDP
- Macedonia: net-exporter of wine
- Wine: second agricultural product that achieves greatest income from export

Reforms in wine legislation of the Republic of Macedonia

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- Wine Law (2010) - approximated to the common organisation of the market in wine (Reg. 479/2008)
 - Obligation for registration of vineyards, producers and establishment of national vineyard register,
 - Compulsory system of annual declarations of grape harvest, wine production and stocks,
 - Document of placing the wine on the market,
 - Register of wine with protected geographical name,
 - Enological substances and practices and labelling rules aligned to EU rules,
 - Particular rules regarding production and designation of wines with geographical indication
 - Permission for planting of new vineyards,

Reforms in wine legislation of the Republic of Macedonia

14 acts of secondary legislation foreseen by the Law on Wine have been finalised:

- Rulebook on manner and procedure for taking and storing samples for issuing a decision to put the wine on the market.
- Rulebook on form and content of the form of request for taking of samples to obtain a solution for putting the wine on the market.
- Rulebook on the basic parameters that are subject to physical and chemical analysis of wine, and detailed conditions in respect of premises and equipment must meet certified laboratory to perform the physical-chemical analysis for the marketing of wine on the market.
- Rulebook on the amount and manner of reimbursement for performing physical-chemical analysis to obtain a solution for putting the wine on the market.
- Rulebook of procedure and the deadline for taking samples to check the results of measuring the sugar units of grapes for wine production.
- Rulebook on how to register with the register of manufacturers of wine and the form, content and manner of keeping the register.
- Rulebook on detailed conditions in respect of premises and equipment for wine production.
- Rulebook on form and content and manner of filing applications for registration in the National Register of Vineyards.
- Rulebook on form and content of the report and the manner of reporting changes in the National Register of Vineyards.
- Rulebook on the form, content and manner of submitting the applications for quantities of imported musts and wine.
- Rules on the form, content and manner of filing applications for quantities purchased and sold grapes from the last harvest.
- Rules on the form, content and manner of filing the report on the quantities produced from the last harvest of grapes.
- Rulebook on the form, content and manner of filing the report on the quantities of wine produced by the current wine year and previous years wine.
- Rulebook for the designation of geographic areas suitable for producing wines with a geographical name.

Wine clasification

- Table wine
- Regional wine (VGO)
- Wine with controlled origin (VKP)
- Wine with controlled and guarantied origin(VKGP)



Main focus of activities of wine sector reforms

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- **Creation of vine and wine strategy**
 - **National vineyard register established**
 - **Functions of the national vineyard register :**
 - ✓ Traceability and management of the production potential (registration of area under vineyards, determination of the produced quantities, directing of the production etc.)
 - ✓ Enabling the traceability of wine which means guaranteeing the wine origin which is a main precondition for determination of their quality category
 - ✓ Granting and administering financial support in the wine sector
 - ✓ Instrument for controls.

Other aspects of Macedonian wine sector reform

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- Amendments to the wine law (April, 2011);
 - National strategy for vine and wine (2011);
 - Increase of the financial support in the wine sector;
 - Strengthening the institutional capacities, human resources;
 - Accreditation of the laboratory authorized for performing wine analysis;
 - Propagating material;
 - IPARD Agency for financial support in agriculture.

Main focus of activities of wine sector reforms

Type of support policies in the wine sector

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1. Support for planting of new vineyards registered in the register of vineyards
 2. Support by area for the existing area under vineyards registered in the register of vineyards
 3. Support for domestic propagation material for vine;
 4. Support in organising national manifestations for grape and wine by sub regions;
 5. Support/cofinancing in investments for modernisation of the wine cellars.

Significance of vine and wine sector in the overall Macedonian economy

Registered wineries

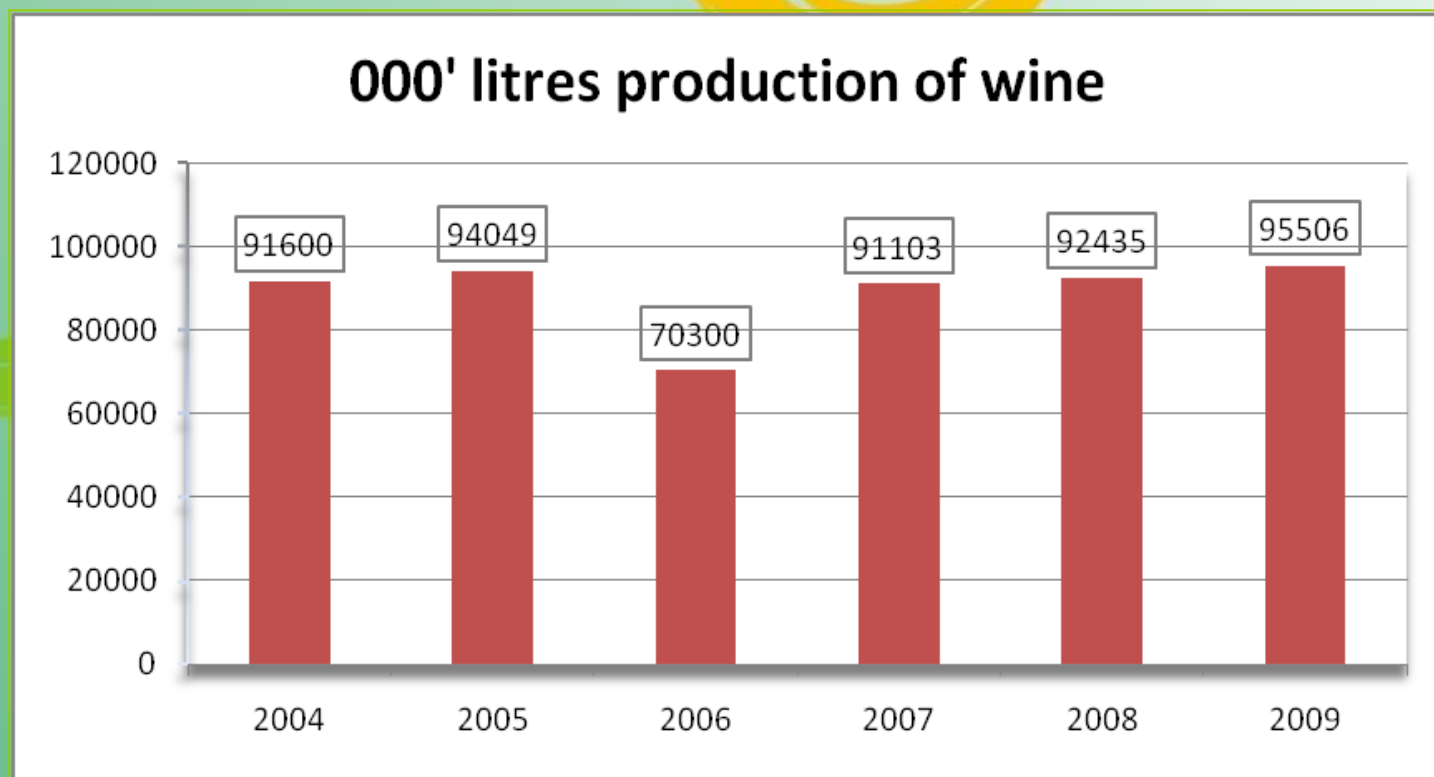
- 28 registered wineries in 2003
- 86 registered wineries in 2010

Capacity

- 73 wineries (50 - 50.000 hl)
- 7 wineries (50.000 – 150.000 hl)
- 6 wineries (150.000 – 550.000 hl)

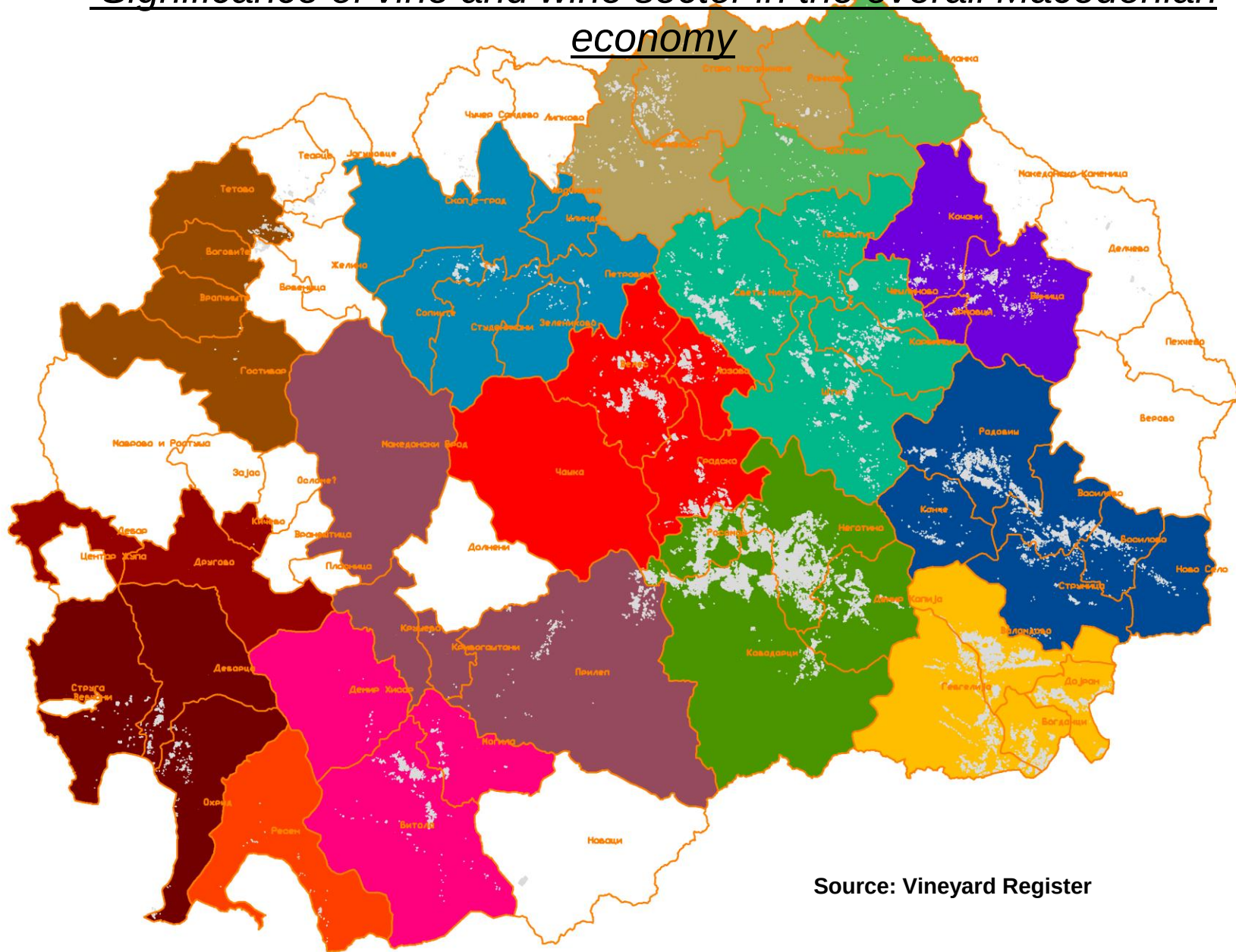
The installed capacity of Macedonian wine cellars amounts to 2.2 million hl in 2010

Significance of vine and wine sector in the overall Macedonian economy
Total wine production



Source: State Statistical Office

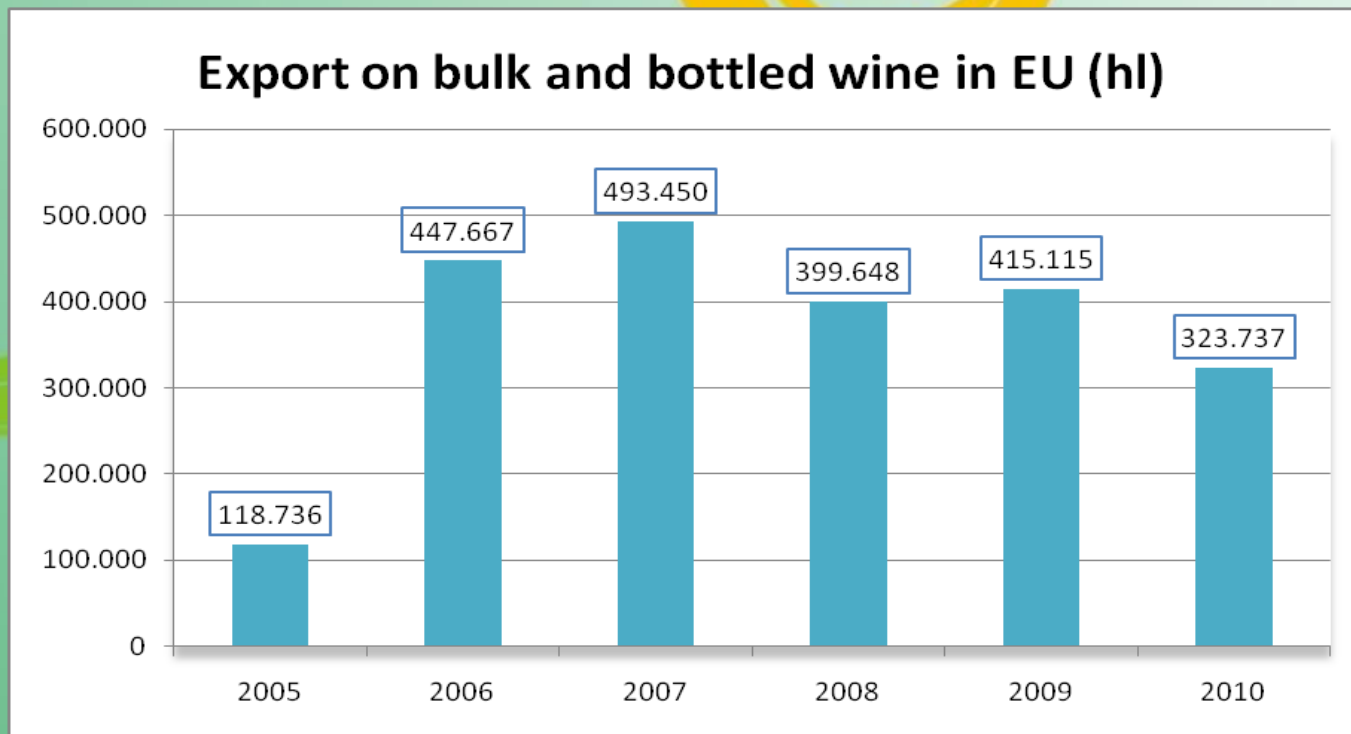
Significance of vine and wine sector in the overall Macedonian economy



Source: Vineyard Register

Significance of vine and wine sector in the overall Macedonian economy

Macedonian export to EU countries



Free quota for export in EU for 2010 is 399.000 hl (332.000hl and 67.000hl).

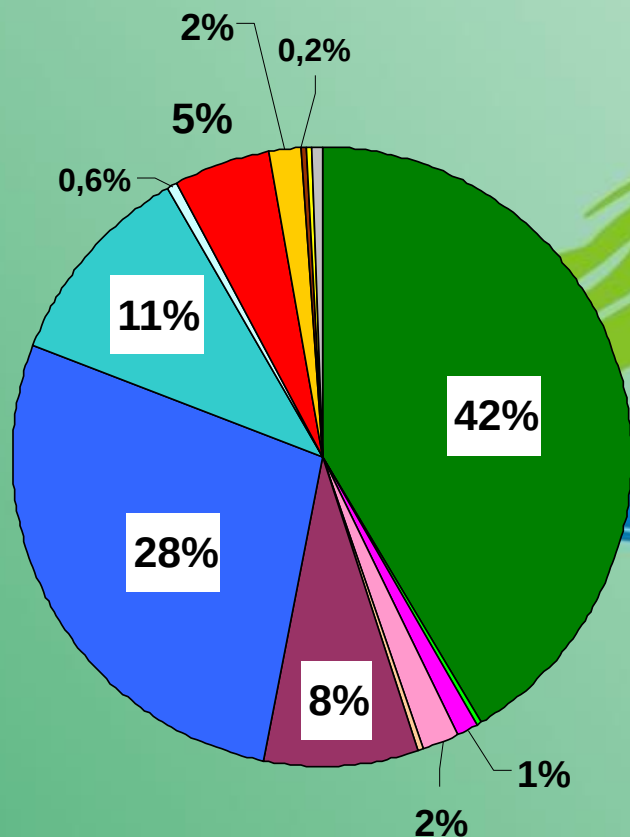
Significance of vine and wine sector in the overall Macedonian economy

Macedonian export to EU countries on bottled wine

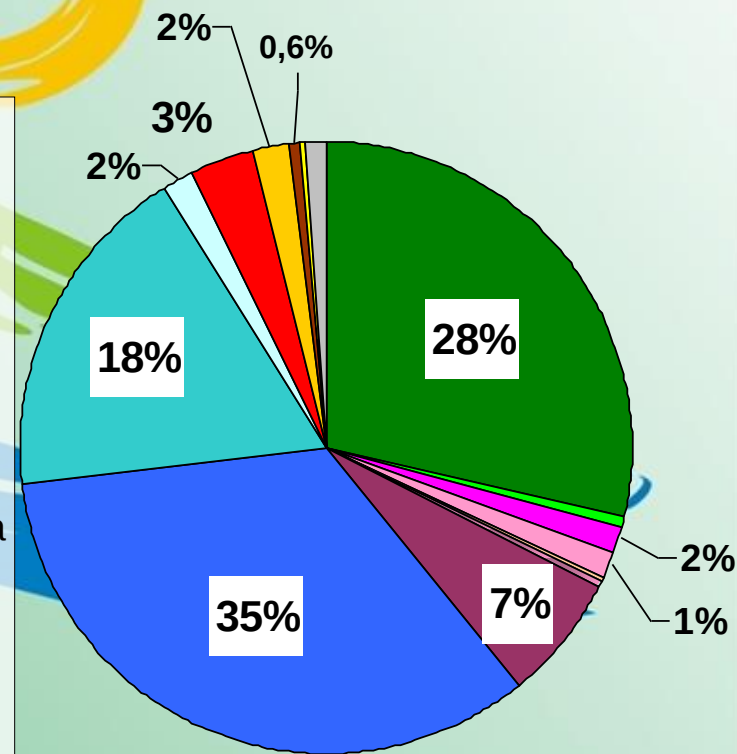


Significance of vine and wine sector in the overall Macedonian economy

WINE EXPORT 2010



Volume



Value

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boban_zl@yahoo.com

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